

## Configuring an Application

1. Open Setup > Application
2. Choose New or Copy an existing one.  
(If you choose to copy rename it after)

Detailed

**Application Setup**

Device Code	Employee ID	Name	Active
1000	10008	Vargas, Mario	<input checked="" type="checkbox"/>
1001	10008	Vargas, Mario	<input checked="" type="checkbox"/>

# Recs: 2

New Rename Copy Delete

☐ Generate New Device IDs Automatically

**Extended Setup** **Device Settings**

**Detail**

Device Code: 1000 Device Token: MPVUJ - TPJU7 New

Employee: 10008 Phone Number: Active

☐ Sync All Employees ☐ Sync All Employees by Crew  
☐ Sync All Crews ☐ Sync All Jobs by Crew  
☐ Sync All Jobs ☐ Sync All Related Phases  
☐ Sync All Phases ☒ Sync All Related Cost Codes  
☐ Sync All Cost Codes

☒ Employees ☐ Crews ☐ Jobs ☐ Phases ☐ Cost Codes

**Defaults**

Crew: False  
Job: False  
Phase: False  
Cost Code: False

**Available Items**

ID	Name
1037	Montoya, Jaime
1071	Labra, Carlos
1077	Salinas, Matias
1083	Jenkins, Harry
11007	Archundia Fernandez, Mau...
11012	Bustos Trujillo, Candido Cor...
11017	Pigueron Gutierrez, Jonatan
11023	Gomez, Serafin
11031	Lopez Mendoza, Jose
11035	Mendez Escobar, Milton
11040	Navarro, Miguel
11042	Navarro, Miguel

# Recs: 189

**Allowed Items**

ID	Description
10008	Vargas, Mario
10011	Soria Sr., Rodolfo
10015	Casimiro, Alejandro
10027	Nunez, Alonso
10036	Quebrado, Jose
10072	Zamudio, Manuel
10080	Scott, Andre
10087	Mora, Antonio
10091	Bautista, Tony
10102	Ziervogel, David
10107	Olivas, Jose Francisco
10114	Castro, Steven Michael

# Recs: 15

## 5. Using the General Tab

Device Code: 1000  
Screen Type: Labor

General | Content | Level Configuration

Sync

- ☒ Labor
- ☐ Equipment
- ☒ Materials
- ☒ Level2
- ☒ Level3
- ☐ Level4
- ☒ Level5
- ☐ Level7
- ☐ Vendors
- ☐ Purchase Orders
- ☐ Requisitions

Cache

- ☒ Labor
- ☐ Equipment
- ☒ Materials
- ☒ Level2
- ☒ Level3
- ☐ Level4
- ☒ Level5
- ☐ Level7
- ☐ Vendors
- ☐ Purchase Orders
- ☐ Requisitions

Show

- ☒ Labor
- ☐ Equipment
- ☒ Materials

What you will be tracking.

Check the levels you would like to sync

If Cache is checked information will be stored on the device. Unchecked it will search the main database on demand. (unchecked only available on windows mobile)

Save Close

## 6. How to use the Content Tab

Device Code: 1000  
Screen Type: Labor

General | Content | Level Configuration

Custom Labels

Punch Type PUNCHTYPE

Punch Types

- ☒ In

Choose the Type your are tracking from the list.

Device Code: 1000  
Screen Type: Inventory

General | Content | Level Configuration

Custom Labels

Punch Type PUNCHTYPE

Level1 LEVEL 1

Issue

- Physical Count
- Purchase Order
- Return
- Requisition
- Receipt
- Transfer

Note: for inventory there are several sub categories

<i>Level</i>	<i>Definition – Datamaxx Default</i>
Level1	Employee
Level2	Department
Level3	Job
Level4	Phase/Extra
Level5	Cost Code
All other levels are custom names	
<i>Default Punch Types for Inventory</i>	<i>PunchType</i>
Issue to Job	O
Return	I
Purchase Order	PO
Transfer	T
Physical Count	PC
Requisitions	I

Device Code: 1000

Screen Type: Inventory Issue

General Content **Level Configuration**

Custom Labels

Punch Type

Level1

Level2

Level3

Level4

Level5

Level7

Level8

Level9

Units

Notes

TCOther1

TCOther2

TCOther3

TCOther4

TCOther5

TCOther6

TCOther7

Date

Time

Punch Types

☒ Out

☐ Switch

Defaults

Punch Type

Level1

Level2

Level3

Level4

Level5

Level7

Level8

Level9

TCOther1

TCOther2

TCOther3

TCOther4

TCOther5

TCOther6

TCOther7

**Rename your levels**

**Choose the punch types you will use.**  
 \*\*\*\*\* For Inventory put the default punch type for the type of transaction you will be doing in punch type under Defaults. See the Key above.

**If you would like to add a default to every transaction add it in the column under the level you choose.**

## 7. Level Configuration

Device Code: 1000

Screen Type: Inventory **Issue**

General Content Level Configuration Applications

Use	Require	Restrict	ClearOnSubmit	HideInPunch	HideOutPunch	Review
<input checked="" type="checkbox"/> Level1	<input checked="" type="checkbox"/> Level1	<input checked="" type="checkbox"/> Level1	<input checked="" type="checkbox"/> Level1	<input type="checkbox"/> Level1	<input type="checkbox"/> Level1	<input type="checkbox"/> Level2
<input checked="" type="checkbox"/> Level2	<input type="checkbox"/> Level2	<input type="checkbox"/> Level2	<input type="checkbox"/> Level2	<input type="checkbox"/> Level2	<input type="checkbox"/> Level2	<input type="checkbox"/> Level3
<input type="checkbox"/> Level3	<input type="checkbox"/> Level3	<input type="checkbox"/> Level3	<input type="checkbox"/> Level3	<input type="checkbox"/> Level3	<input type="checkbox"/> Level3	<input type="checkbox"/> Level4
<input type="checkbox"/> Level4	<input checked="" type="checkbox"/> Level4	<input checked="" type="checkbox"/> Level4	<input type="checkbox"/> Level4	<input type="checkbox"/> Level4	<input type="checkbox"/> Level4	<input type="checkbox"/> Level5
<input type="checkbox"/> Level5	<input type="checkbox"/> Level5	<input type="checkbox"/> Level5	<input type="checkbox"/> Level5	<input type="checkbox"/> Level5	<input type="checkbox"/> Level5	<input type="checkbox"/> Level6
<input type="checkbox"/> Level7	<input type="checkbox"/> Level7	<input type="checkbox"/> Level7	<input type="checkbox"/> Level7	<input type="checkbox"/> Level7	<input type="checkbox"/> Level7	<input type="checkbox"/> Level7
<input type="checkbox"/> Level8	<input type="checkbox"/> Level8	<input type="checkbox"/> Level8	<input type="checkbox"/> Level8	<input type="checkbox"/> Level8	<input type="checkbox"/> Level8	<input type="checkbox"/> Level8
<input type="checkbox"/> Level9	<input type="checkbox"/> Level9	<input type="checkbox"/> Level9	<input type="checkbox"/> Level9	<input type="checkbox"/> Level9	<input type="checkbox"/> Level9	<input type="checkbox"/> Level9
<input type="checkbox"/> TCOther1	<input type="checkbox"/> TCOther1	<input type="checkbox"/> TCOther1	<input type="checkbox"/> TCOther1	<input type="checkbox"/> TCOther1	<input type="checkbox"/> TCOther1	<input type="checkbox"/> TCOther1
<input type="checkbox"/> TCOther2	<input type="checkbox"/> TCOther2	<input type="checkbox"/> TCOther2	<input type="checkbox"/> TCOther2	<input type="checkbox"/> TCOther2	<input type="checkbox"/> TCOther2	<input type="checkbox"/> TCOther2
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<input type="checkbox"/> TCOther7	<input type="checkbox"/> TCOther7	<input type="checkbox"/> TCOther7	<input type="checkbox"/> TCOther7	<input type="checkbox"/> TCOther7	<input type="checkbox"/> TCOther7	<input type="checkbox"/> TCOther7
<input type="checkbox"/> Signature	<input type="checkbox"/> Signature	<input type="checkbox"/> Signature	<input type="checkbox"/> Signature	<input type="checkbox"/> Signature	<input type="checkbox"/> Signature	<input type="checkbox"/> Signature
<input type="checkbox"/> Date	<input type="checkbox"/> Date	<input type="checkbox"/> Date	<input type="checkbox"/> Date	<input type="checkbox"/> Date	<input type="checkbox"/> Date	<input type="checkbox"/> Date
<input type="checkbox"/> Time	<input type="checkbox"/> Time	<input type="checkbox"/> Time	<input type="checkbox"/> Time	<input type="checkbox"/> Time	<input type="checkbox"/> Time	<input type="checkbox"/> Time

**Relate**

<input type="checkbox"/> Level3-Level4
<input checked="" type="checkbox"/> Level3-Level5
<input type="checkbox"/> Level4-Level5

**Callouts:**

- If you are using inventory Choose the specific level level
- Check the levels you are using.
- What do you require the user to enter \* Does not work on all devices
- Do you relate tasks or phases to Jobs? Check these. See the Content tab for the definition of each level.
- When the punch is saved it will clear that level.
- These if checked, will hide those levels on the in or out punch.
- Check the levels you want shown in the review screen\* Not available on all devices.

## 8. If you are using an application that user security on it you will have to create that user a Log in in Datamaxx V7

- From the datamaxx menu Choose Tools > Security > Users
- Add a user name in the line below Name in the Users Column on the Left
- Click add all forms disabled if they will not be logging into Datamaxx V7
- Set a password

e. In the Employee ID column add there datamaxx Employee ID

The screenshot shows the 'Users' management window in DataMaxx. The 'User' field is set to 'admin'. The 'Employee ID' field is highlighted with a red arrow and contains the value 'TRAV'. The 'Can View Users', 'Can Edit Users', 'Can Add Users', and 'Can Delete Users' checkboxes are all checked. The 'Copy User Settings' dropdown is set to 'ARSENALTY'. The 'Approve L1' and 'Approve L2' checkboxes are also checked. The 'DataMaxx Settings' section shows a table of object permissions.

Form Name	Object Name	Allow Edits	Allow Add	Allow Delete	Visible	Enabled	Locked
AddressLocation_F	Form	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Admin_AuditTimecards_F	Form	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Admin_CustomReports_F	Form	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Admin_Globals_F	Form	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Admin_MarkedExports_F	Form	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Admin_TableViewer_F	Form	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Admin_Users_F	Form	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
bulkTimeEntry_F	Form	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Edits_Equipment_F	Form	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Edits_Exceptions_F	Form	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Edits_Fxnort_F	Form	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

8. Each application requires an IP address or URL to the Web Services Software. This can be obtained from your datamaxx Tech Support representative ([support@data-maxx.net](mailto:support@data-maxx.net)) or from your IT department.